

# COST OF CARE & ASSET PROTECTION

West  
Financial  
Management

## FREE EVENT INVITATION

Thursday 18th May 2023

9.45am for 10 am start – 11.30 am

The Pennon Room, Theatre Royal

Plymouth, PL1 2TR

## Event Speakers

**FREE Event. Seating is limited so booking is essential.**  
**To book your place phone us or email: [helen@westfm.biz](mailto:helen@westfm.biz)**



**Jan O'Neill**  
Mortgage Adviser  
*Lifetime Mortgages  
Equity Release*



**Helen West**  
Chartered Independent  
Financial Adviser  
*DWP Allowances, Savings  
Investments, Will & Trust Planning*

 **01752 228382**  
 **[www.westfm.biz](http://www.westfm.biz)**



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**West Financial Management 55 Hyde Park Road, Plymouth, PL3 4JN**

The Financial Conduct Authority does not regulate Wills, Power of Attorneys and Tax Planning. As a mortgage is secured against your home, it could be repossessed if you do not keep up the mortgage repayments.

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Attendees will be entered into a **FREE DRAW** to win 1 of 2 pairs of Theatre Royal complimentary tickets to a show of their choice

Light refreshments will be served

Come and discover the facts, looking for peace of mind when it comes to your Assets & Cost of Care at home or in a Nursing home.

Learn the facts from Mortgage Expert, Jan O'Neill with over 30 years experience in Equity Release & Lifetime Mortgages.

Don't wait until it's too late to protect your assets and plan for the cost of care.

 01752 228382  
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