

# Your Business. Your Wealth. Your Exit.

## How does the December 2025 HMRC Inheritance Tax change affect you?

### **Inheritance Planning - Investment Strategy - Business Exit Planning**

How to plan a tax-efficient business exit whether selling, transferring or winding down  
Common mistakes business owners make and how to avoid costly surprises  
How inheritance, investments and exit planning work best together, not in isolation

**Tuesday 28th April 2026**

**10.30 am – 12.30 pm**

**The Board Room, Theatre Royal, Plymouth, PL1 2TR**

Speakers:

- Helen West Independent Financial Adviser, West Financial Management
- Dominique Butters Executive BDM, Blackfinch Investments
- Ashley Smith Chartered Certified Accountant, HM Williams Accountant

**Seating is limited – Booking is essential**

**Email: [helen@westfm.biz](mailto:helen@westfm.biz) or call 01752 228382**